

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Neutech

東軟睿新科技集團有限公司

Neutech Group Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 9616)

ANNOUNCEMENT ON RELEASE OF SHARE PLEDGED BY THE CONTROLLING SHAREHOLDER

This announcement is made by Neutech Group Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”), pursuant to Rule 13.09 of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the Company’s announcement dated 6 March 2025 regarding the pledge of shares by the controlling shareholder (the “**Pledge Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Pledge Announcement.

As disclosed in the Pledge Announcement, Dongkong First and Dongkong Second, each being a wholly-owned subsidiary of Dalian Neusoft Holdings Co., Ltd (“**Neusoft Holdings**”), the controlling shareholder (as defined under the Listing Rules) of the Company, acting as pledgers, pledged 127,465,000 shares and 120,000,000 shares of the Company held by them respectively (in aggregate representing approximately 38.30% of the total issued shares of the Company as of 6 March 2025) (the “**Pledged Shares**”) to the Lender as supplemental collateral for a loan of RMB325.5 million.

As of the date of this announcement, the Company has been notified by Neusoft Holdings that the Pledged Shares have been fully released and discharged on 10 April 2026.

As at the date of this announcement, Dongkong First and Dongkong Second collectively hold approximately 39.29% of the Company's total issued shares.

By order of the Board
NEUTECH GROUP LIMITED
Chairperson and non-executive director
Dr. LIU Jiren

Hong Kong, 14 April 2026

As at the date of this announcement, the board of directors comprises Dr. LIU Jiren as chairperson and non-executive director; Dr. WEN Tao as executive director; Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinhuan as non-executive directors (aside from our chairperson); and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive directors.