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Neutech

東軟睿新科技集團有限公司

Neutech Group Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 9616)

PROFIT WARNING

This announcement is made by Neutech Group Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company hereby informs its shareholders (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2025 (the “**Period**”) and the information currently available to the Board, it is expected that the Group will record: (1) a decrease in profit attributable to owners of the Company by approximately 20% to 30% for the Period as compared to that for the six months ended 30 June 2024; and (2) a decrease in adjusted net profit attributable to owners of the Company by approximately 20% to 30% for the Period as compared to that for the six months ended 30 June 2024.

Based on the information currently available to the Board, the Board believes that the decrease in profit attributable to owners of the Company and adjusted net profit attributable to owners of the Company was primarily due to the following reasons:

- (i) an increase in costs and expenses, primarily as: (a) in order to build a new ecosystem of “education, healthcare, wellness, and mind tour” integrated development model to achieve the strategic transformation and upgrading in its development strategy, the Group completed the acquisition of Neusoft Healthcare Management Co., Ltd. (“**Neusoft Healthcare**”, together with its subsidiaries “**Healthcare Group**”) on 31 May 2024, and Healthcare Group’s financial results was consolidated into the Group for the Period; and (b) the Group increased investments in healthcare and wellness-related businesses to advance the strategic transformation and upgrading; and
- (ii) a decrease in revenue from education resources due to the delay in delivery of education technology products, and a decrease in revenue from continuing education services as a result of reduced student enrollments due to market changes.

The Board wishes to highlight that the “adjusted net profit attributable to owners of the Company” are not defined under the International Financial Reporting Standards. “Adjusted net profit attributable to owners of the Company” is defined by the Group as profit attributable to owners of the Company after deducting the effects of net exchange gain (the “**Adjusted Item**”). The Board believes that the “adjusted net profit attributable to owners of the Company” would provide useful information to investors and others in understanding and evaluating the consolidated results by eliminating the potential impact of non-recurring items which are not indicative of the operating performance of the Group.

The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited management accounts of the Group for the Period and other information currently available to the Board, which has not been reviewed or audited by the Group’s independent auditors or the audit committee under the Board and may be subject to adjustment. As the Company is still in the process of finalizing its interim results for the Period, Shareholders and potential investors of the Company are advised to refer to the interim results of the Group for the Period, which is expected to be published before the end of August 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
NEUTECH GROUP LIMITED
Chairperson and non-executive director
Dr. LIU Jiren

Hong Kong, 4 August 2025

As at the date of this announcement, the Board comprises Dr. LIU Jiren as chairperson and non-executive director; Dr. WEN Tao as executive director; Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinhuan as non-executive directors (aside from our chairperson); and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive directors.