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Neutech

東軟睿新科技集團有限公司

Neutech Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9616)

DISCLOSEABLE TRANSACTION LATEST UPDATE TO THE ACQUISITION OF LAND USE RIGHTS

Reference is made to the announcements of Neutech Group Limited (the “**Company**”) dated 13 October 2024 and 17 October 2024 (the “**Announcements**”), in relation to, among other things, the entering into of the land use rights grant contracts (the “**Contracts**”) between Dalian Neusoft University of Information (“**Dalian University**”, a consolidated affiliated entity of the Company) and Dalian Natural Resources Bureau (大連市自然資源局) regarding the acquisition of two Land Parcels located at the High-tech Industrial Zone in Dalian City, Liaoning Province, the PRC. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board hereby announces that, on 12 June 2025 (after trading hours), Dalian University and Dalian Natural Resources Bureau entered into supplementary terms to the contracts for the assignment of state-owned construction land use right in respect of the Land Parcel B (the “**Supplementary Terms**”). Based on the Supplementary Terms, the building area of the Land Parcel B has been adjusted from 8,100 square meters to 8,800 square meters, and Dalian University is required to pay an additional land grant fee of RMB1,124.2 thousand, which shall be paid in a lump sum within 30 days from the execution date of the Supplementary Terms. Accordingly, the consideration for the acquisition of the Land Parcel B is adjusted to RMB14,134.2 thousand. Save as disclosed above, other terms of the Contracts remain unchanged.

By order of the Board
NEUTECH GROUP LIMITED
Chairperson and non-executive director
Dr. LIU Jiren

Hong Kong, 12 June 2025

As at the date of this announcement, the Board comprises Dr. LIU Jiren as chairperson and non-executive director; Dr. WEN Tao as executive director; Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinhan as non-executive directors (aside from our chairperson); and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive directors.