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**Neutech**  
**東軟睿新科技集團有限公司**  
**Neutech Group Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 9616)**

**DISCLOSEABLE TRANSACTION**

**SUPPLEMENTARY AGREEMENT TO THE CONSTRUCTION  
CONTRACT FOR THE GENERAL CONTRACTING PROJECT**

Reference is made to the announcement of Neutech Group Limited (the “**Company**”) dated 23 October 2024 (the “**Announcement**”), in relation to, among other things, Dalian Neusoft University of Information (“**Dalian University**”, a consolidated affiliated entity of the Company) and Dalian Huayu Construction Group Co., Ltd. (大連華禹建設集團有限公司) (“**Huayu Construction**”) entered into a construction contract for the general contracting project (the “**Construction Contract for the General Contracting Project**”) of the Neuedu Healthcare Technology Park Dormitory Project (the “**Project**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the total tentative consideration of the Construction Contract for the General Contracting Project is RMB270,000,000 (tax inclusive). After the completion of the construction drawings of the Project, the parties will determine the fixed consideration of the Project by entering into a supplementary agreement, and the fixed consideration is expected to be no more than RMB295,000,000 (tax inclusive).

The Board hereby announces that, on 6 May 2025 (after trading hours), Dalian University and Huayu Construction entered into a supplementary agreement to the Construction Contract for the General Contracting Project, the consideration of Construction Contract for the General Contracting Project is adjusted to a fixed consideration of RMB272,477,515.84 (tax inclusive).

By order of the Board  
**NEUTECH GROUP LIMITED**  
*Chairperson and non-executive director*  
**Dr. LIU Jiren**

Hong Kong, 6 May 2025

*As at the date of this announcement, the Board comprises Dr. LIU Jiren as chairperson and non-executive director; Dr. WEN Tao as executive director; Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinhuan as non-executive directors (aside from our chairperson); and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive directors.*