

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Neutech

東軟睿新科技集團有限公司

Neutech Group Limited

(Formerly known as Neusoft Education Technology Co. Limited

東軟教育科技有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9616)

CHANGE OF COMPANY NAME, STOCK SHORT NAMES, COMPANY LOGO AND WEBSITE AND THE ADOPTION OF THE THIRD MEMORANDUM AND ARTICLES OF ASSOCIATION

Reference is made to the announcement of Neutech Group Limited (formerly known as Neusoft Education Technology Co. Limited) (the “**Company**”) dated 14 November 2024, the circular of the Company dated 14 November 2024 (the “**Circular**”) and the poll results announcement of the Company dated 4 December 2024 in relation to, among other things, the proposed change of company name (the “**Change of Company Name**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the passing of a special resolution by the Shareholders at the EGM held on 4 December 2024 to approve the Proposed Change of Company Name, the Registrar of Companies in the Cayman Islands issued the certificate of incorporation on change of name on 10 December 2024 certifying that the Company has changed its English name from “Neusoft Education Technology Co. Limited” to “Neutech Group Limited” and its Chinese dual foreign name from “東軟教育科技有限公司” to “東軟睿新科技集團有限公司”, both of which took effect from 4 December 2024, and the Companies Registry in Hong Kong also issued the certificate of registration of alternation of name of registered non-Hong Kong company on 2 January 2025 confirming the registration of the new English name and new Chinese dual foreign name of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

The Change of Company Name will better reflect the Company's transformation and upgrade in its development strategy. In the future, the Group will be dedicated to become the pioneer of developing education – healthcare – wellness – mind tour ecology, empowering education – healthcare – wellness – mind tour ecosystem with technology and boosting digital intelligent lifestyles with innovative education. Through the integration of education with healthcare, as well as elderly care technology and services, the Group aims to secure a broader development space, better growth and profit margins, and achieve sustainable development.

CHANGE OF STOCK SHORT NAMES

The stock short names of the Company for trading in the Shares on the Stock Exchange will be changed from “NEUEDU” to “NEUTECH GROUP” in English and from “東軟教育” to “東軟睿新集團” in Chinese, with effect from 9:00 a.m. on 14 January 2025. The stock code of the Company on the Stock Exchange remains unchanged as “9616”.

CHANGE OF COMPANY LOGO AND WEBSITE

The logo of the Company has been changed to “**Neutech**” and the website of the Company has been changed to “www.neutech.com.cn” to reflect the change of name of the Company, both of which took effect from 9 January 2025.

EFFECTS OF THE CHANGE OF COMPANY NAME AND LOGO

The Change of Company Name and logo will not affect any rights of the Shareholders or the Company's daily operations or its financial position.

All existing issued shares of the Company bearing former name and logo of the Company will continue to be effective and valid evidence of legal title to the Shares, and will continue to be valid for trading, settlement, registration, and delivery purposes. There will not be any arrangement of the Company for free exchange of the existing share certificates of the Company for new share certificates bearing the new name and logo of the Company. All newly issued shares of the Company will be issued under the Company's new English name, new Chinese dual foreign name and new logo.

THE ADOPTION OF THE THIRD MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board is pleased to announce that the proposed amendments to the Existing Memorandum and Articles of Association and adoption of the Third Memorandum and Articles of Association have been duly passed at the EGM on 4 December 2024 and the Third Memorandum and Articles of Association have become effective from 4 December 2024. Details of the proposed amendments to the Existing Memorandum and Articles of Association are set out in the Circular. For the full text of the Third Memorandum and Articles of Association, please refer to the websites of the Stock Exchange (<http://www.hkexnews.hk>) and the Company (<http://www.neutech.com.cn>), respectively.

By order of the Board
Neutech Group Limited
Chairperson and non-executive Director
Dr. LIU Jiren

Hong Kong, 9 January 2025

As at the date of this announcement, the Board comprises Dr. LIU Jiren as chairperson and non-executive Director; Dr. WEN Tao as executive Director; Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinhuan as non-executive Directors (aside from our chairperson); and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive Directors.