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東軟教育科技有限公司

Neusoft Education Technology Co. Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 9616)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “**Board**”) of Neusoft Education Technology Co. Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”) is pleased to announce that (i) Ms. HE Jing (“**Ms. HE**”) will officially serve as the sole company secretary of the Company (the “**Company Secretary**”) and the authorised representative of the Company (“**Authorised Representative**”) under Rule 3.05 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), both with effect from 1 January 2024, and (ii) Ms. MAK Po Man Cherie (麥寶文) (“**Ms. MAK**”) will cease to serve as a joint company secretary of the Company (the “**Joint Company Secretary**”) and the Authorised Representative, both with effect from 1 January 2024.

CHANGE OF COMPANY SECRETARY

Ms. HE has served as a Joint Company Secretary since June 2019, and has performed her duty as a Joint Company Secretary since the date of listing of the shares of the Company on the Stock Exchange (being 29 September 2020) (the “**Listing Date**”), with the assistance of Ms. MAK, the other Joint Company Secretary who satisfies the requirements of Rules 3.28 and 8.17 of the Listing Rules. During her service as a Joint Company Secretary, Ms. HE has attained the relevant experience and is capable of discharging the functions of company secretary independently as required under Rule 3.28 of the Listing Rules. The Stock Exchange has also confirmed that Ms. HE is qualified to act as the Company Secretary under Rule 3.28 and Rule 8.17 of the Listing Rules after the waiver period (being the initial period of three years from the Listing Date).

The Board hereby announces that Ms. HE will officially serve as the sole Company Secretary from 1 January 2024, and at the same time, Ms. MAK ceased to serve as a Joint Company Secretary. Ms. MAK has confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange. The Board would like to express its gratitude to Ms. MAK for her contributions to the Company during her tenure of services.

Biographical details of Ms. HE are as follows:

Ms. HE, aged 38, has served as a Joint Company Secretary of the Company and the head of the office of the board of directors (董事會辦公室主任) of Neusoft Education Technology Group Co. Limited (a wholly-owned subsidiary of the Company, “**Neusoft Education Technology**”) since June 2019 and April 2020, respectively. Ms. HE was the deputy director of the general management department (綜合管理部副部長) of Neusoft Education Technology, from November 2018 to April 2020. Prior to joining the Group, Ms. HE was the securities affairs representative (證券事務代表) and the board secretary of INNOBIO Limited (大連醫諾生物股份有限公司) from March 2017 to August 2017 and from August 2017 to April 2018, respectively; and information disclosure officer at the office of the board of directors (董事會辦公室信息披露事務專員) for New China Life Insurance Company Ltd. (新華人壽保險股份有限公司), a company listed on the Stock Exchange (stock code: 1336) and the Shanghai Stock Exchange (stock code: 601336) from August 2009 to June 2013.

Ms. HE received her bachelor’s degree in jurisprudence, and master’s degree in civil and commercial law, from China University of Political Science and Law (中國政法大學) in July 2006 and June 2009, respectively. Ms. HE was granted the legal professional qualification (法律職業資格) from the Ministry of Justice China (中華人民共和國司法部) on February 2007.

CHANGE OF AUTHORISED REPRESENTATIVE

The Board hereby further announces that Ms. HE has been appointed as an Authorised Representative under Rule 3.05 of the Listing Rules with effect from 1 January 2024, and Ms. MAK will cease to serve as an Authorised Representative, both with effect from 1 January 2024. In addition, Ms. MAK has been appointed as the alternate authorised representative of the Company to Dr. WEN Tao and Ms. HE under Rule 3.06(2) of the Listing Rules with effect from 1 January 2024.

By order of the Board
NEUSOFT EDUCATION TECHNOLOGY CO. LIMITED
Dr. LIU Jiren
Chairperson and non-executive director

Hong Kong, 29 December 2023

As at the date of this announcement, the Board comprises Dr. LIU Jiren as Chairperson and non-executive director; Dr. WEN Tao as executive director; Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinhuan as non-executive directors (aside from our Chairperson); and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive directors.