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Neuedu
東軟教育科技有限公司
Neusoft Education Technology Co. Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 9616)

VOLUNTARY ANNOUNCEMENT
OPERATIONAL UPDATE ON THE GROUP'S BUSINESS

This announcement is made by Neusoft Education Technology Co. Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”) on a voluntary basis to inform the shareholders and potential investors of the Company of the latest operational update on the Group’s business.

The Group operates three types of business: (i) full-time formal higher education services; (ii) continuing education services; and (iii) education resources and apprenticeship programme. The board of directors of the Company (the “**Board**”) is pleased to announce that, as of 26 September 2022, the three universities of the Group, namely Dalian Neusoft University of Information (大連東軟信息學院) (“**Dalian University**”), Chengdu Neusoft University (成都東軟學院) (“**Chengdu University**”) and Neusoft Institute, Guangdong (廣東東軟學院) (“**Guangdong University**”, together with Dalian University and Chengdu University, the “**Three Universities**”) have all reopened and completed new student registration work for the 2022/2023 school year both online and offline.

As of 26 September 2022, the number of new student registration in the Three Universities for the 2022/2023 school year reached 17,533, representing an increase of approximately 17.1% compared with 14,979 for the 2021/2022 school year (as of 26 September 2021). The latest number of student enrolment of the Three Universities for the 2022/2023 school year after new student registration (as of 26 September 2022) and for the 2021/2022 school year (as of 26 September 2021) are set out as follows:

	2022/2023 School Year (as of 26 September 2022)	2021/2022 School Year (as of 26 September 2021)	Percentage of Change
Student Enrolment			
Dalian University	18,634	16,897	10.3%
Chengdu University	20,731	16,245	27.6%
Guangdong University	13,595	12,515	8.6%
Total	<u>52,960</u>	<u>45,657</u>	<u>16.0%</u>

The Board considers that the continuing increase in the number of new student registration and student enrolment is mainly benefitting from the general market recognition of our high-quality school operation philosophy, application-oriented education mode and characteristic education approach that we have been adhering to, as well as our growing brand influence and market attention. In the future, we will stick to the high-quality school operation and promoting the overall quality of major groups on the basis of our existing preponderant majors, in order to attract and enroll more quality students.

The Board hereby reminds the shareholders and potential investors of the Company that the above announcement is made based on unaudited operational data of the Group and the information to the extent available to the Group and such data or information has not been audited or reviewed by the Company’s auditor or the Company’s audit committee. Differences may arise between such figures and the disclosure in subsequent results announcements, financial reports and/or other relevant corporate materials.

The Company’s shareholders and potential investors are cautioned not to unduly rely on such figures and advised to exercise caution when dealing in the shares of the Company.

By order of the Board
NEUSOFT EDUCATION TECHNOLOGY CO. LIMITED
Dr. LIU Jiren
Chairperson and non-executive director

Hong Kong, 28 September 2022

As at the date of this announcement, the Board comprises Dr. LIU Jiren as Chairperson and non-executive director; Dr. WEN Tao as executive director; Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinhuan as non-executive directors (aside from our Chairperson); and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive directors.