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# Neuedu

## 東軟教育科技有限公司

Neusoft Education Technology Co. Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 9616)**

### **FURTHER ANNOUNCEMENT ON CONTINUING CONNECTED TRANSACTION IN RELATION TO THE TECHNICIANS SUPPLY SERVICES FRAMEWORK AGREEMENT**

Reference is made to the announcement of the Company dated 21 September 2022 regarding the possible continuing connected transaction in relation to the Technicians Supply Services Framework Agreement entered into between the Company and Renrui on 21 September 2022 (the “**Announcement**”). Unless otherwise redefined, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

The Company hereby announces that the completion of the Acquisition took place on 28 September 2022 (the “**Completion**”) and the Technician Supply Services Framework Agreement has become effective upon the Completion. Upon the Completion, Shanghai Sirui has become a non-wholly owned subsidiary of Renrui while Neusoft Holdings holds 43% equity interest in Shanghai Sirui.

The Board wishes to provide further information to the Shareholders and potential investors on Neusoft Holdings, which is a company incorporated under PRC Laws on 15 November 2011 and a controlling shareholder of the Company. Neusoft Holdings is an investment holding company, which invests and has operations in four primary industries: education, IT services, medical devices, and healthcare services. As of the date of this announcement, Dr. LIU Jiren, a Director and a controlling shareholder of the Company, indirectly controls Dalian Kang Ruidao Management Consulting Centre (Limited Partnership) (大連康睿道管理諮詢中心(有限合夥)) and Dalian Neusoft Siwei Technology Development Co., Ltd. (大連東軟思維科技發展有限公司), which collectively hold approximately 40.47% interest in Neusoft Holdings, and is therefore the single largest ultimate controlling shareholder of Neusoft Holdings. Save as disclosed above, no other shareholder of Neusoft Holdings holds 30% or more of the interest in of Neusoft Holdings.

By order of the Board  
**NEUSOFT EDUCATION TECHNOLOGY CO. LIMITED**  
**Dr. LIU Jiren**

*Chairperson and non-executive director*

Hong Kong, 28 September 2022

*As at the date of this announcement, the Board comprises Dr. LIU Jiren as Chairperson and non-executive Director; Dr. WEN Tao as executive Director; Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinhan as non-executive Directors (aside from our Chairperson); and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive Directors.*